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众安集团  
ZHONG AN GROUP

**眾安集團有限公司**  
**Zhong An Group Limited**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 672)**

**COMPLETION OF  
THE DISPOSAL OF SHARES IN A SUBSIDIARY**

Reference is made to (a) the announcements of Zhong An Group Limited dated 31 August 2025 and 15 September 2025 respectively, each in relation to the disposal of shares in a subsidiary through the Placing Agent under the Placing Agreement (the “**Announcements**”). Capitalised terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated herein.

**COMPLETION OF THE PLACING**

The Board is pleased to announce that all the conditions set out in the Placing Agreement had been fulfilled and Completion has taken place. An aggregate of 11,204,000 Placing Shares have been successfully placed by the Placing Agent at the Placing Price of HK\$3.53 per Placing Share pursuant to the terms and conditions of the Placing Agreement to not less than six Placees.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Placees are individual(s), corporate(s), institutional investor(s) or other investors and their respective ultimate beneficial owners are third parties independent of the Company and Zhong An Intelligent, and not connected with any of the connected persons of the Company and Zhong An Intelligent and their respective associates. None of the Placees has become a substantial shareholder (as defined under the Listing Rules) of the Company immediately upon completion of the Placing. The 11,204,000 Placing Shares represent approximately 2.17% of the existing issued share capital of Zhong An Intelligent immediately prior to and after completion of the Placing. The gross proceeds from the Placing will be approximately HK\$39,550,120 and the net proceeds from the Placing (after deduction of placing commission, professional fees and other expenses of the Placing) will be approximately HK\$38,928,000. The net proceeds is intended to be used to strengthen the future development of the Company's core businesses (i.e. property development and property related businesses), including but not limited to investing in new research and development projects relating to the industry, expanding market share, exploring new growth opportunities.

By order of the Board  
**Zhong An Group Limited**  
**Shi Zhongan**  
*Chairman*

The People's Republic of China, 29 September 2025

*As at the date of this announcement, the Board comprises five executive Directors, namely Mr Shi Zhongan (Chairman), Mr Zhang Jiangang (Chief Executive Officer), Ms Jin Ni, Ms Shi Jinfan and Mr Shen Jiayang; and three independent non-executive Directors, namely Professor Pei Ker Wei, Mr Zhang Huaqiao and Mr Fung Che Wai Anthony.*